## Financial Goal- Setting Worksheet

| Goals | Approximate <br> Amount Needed | Month and Year <br> Needed | Number of <br> Months to Save | Date to Start <br> Saving | Monthly Amount <br> to Save |
| :--- | :--- | :--- | :--- | :--- | :--- |
| Short-Term (under 3 years) |  |  |  |  |  |
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| Medium Term (3-10 years) |  |  |  |  |  |
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| Long-Term (10 or more years) |  |  |  |  |  |
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