

Annual Budgeting Worksheet

Year _____ Monthly Amount Needed to Set Aside \$ _____

Use this worksheet to budget for annual expenses, such as taxes, insurance, home and auto repairs, warranties, school tuition, etc. Adjust household budget as needed and keep annual budgeted funds in an interest-bearing savings account if possible.

Expenses	Approximate Annual Cost	Divide by 12 for Total Amount to Save Each Month...
1.		
2.		
3.		
4.		
5.		
6.		
7.		
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11.		
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20.		